

KYLE C. BISCEGLIE (KB 6052)
HOWARD J. SMITH (HS 3556)
OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP
Park Avenue Tower
65 East 55th Street
New York, New York 10022
(212) 451-2300

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MARVEL ENTERTAINMENT, INC. f/k/a
MARVEL ENTERPRISES, INC., a
Delaware corporation, and MARVEL
CHARACTERS, INC., a Delaware corporation,

Plaintiffs,

-against-

KELLYTOY (USA), INC.,

Defendant.

Docket No. 08 CV 2924 (DC)

SUBSTITUTION OF COUNSEL

IT IS HEREBY STIPULATED AND AGREED, by the undersigned parties that
OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP, Park Avenue
Tower, 65 East 55th Street, New York, New York 10022, (212) 451-2300, be substituted
as counsel of record for plaintiffs Marvel Entertainment, Inc. f/k/a Marvel Enterprises,
Inc., and Marvel Characters, Inc., in the above-captioned matter, in place of BARTON
BARTON & PLOTKIN LLP, 420 Lexington Avenue, New York, New York 10170,
(212) 687-6262.

This Stipulation may be signed in counterparts.

Dated: New York, New York
April 29, 2008

OLSHAN GRUNDMAN FROME
ROSENZWEIG & WOLOSKY LLP

By: 

Kyle C. Bisceglie (KB 6052)
Howard J. Smith (HS 3556)
Park Avenue Tower
65 East 55th Street
New York, New York 10022
(212) 451-2300

BARTON, BARTON & PLOTKIN LLP

By: 

Roger E. Barton
420 Lexington Avenue
New York, New York 10170
(212) 687-6262

By: 

MARVEL ENTERTAINMENT, INC. f/k/a
MARVEL ENTERPRISES, INC. MARVEL
CHARACTERS, INC.

By: 

MARVEL CHARACTERS, INC.